



Project Bid

The Solar on Multifamily Affordable Housing (SOMAH) Project Bid form allows customers to compare multiple bids using standard metrics. The customer should be aware and understand the information in the bid. The final contract may differ from this bid and will be reviewed in accordance with the incentive application process. Submission of the incentive application and Project Bid form does not guarantee incentive eligibility. **Note: When responding to bid requests received through the online bidding platform, the SOMAH Project Bid Form should be filled out digitally using the form fields and submitted as a PDF file.**

Bid Prepared By

Solar contractor contact:

Solar contractor company:

Bid Prepared For

Customer contact:

Customer company:

Section I – Contractor Information

Company name:

Company street address:

Company city:

State:

ZIP code:

Contact person:

Phone number:

Email:

CSLB Credentials

CSLB license #:

Years of active license:

Has license or an affiliated license ever been suspended by CSLB?

Yes

No

Has contractor ever had a complaint filed about them at CSLB?

Yes

No

Has contractor ever had a complaint made to any CPUC-governed programs?
(CSI, MASH, CSI Thermal, etc.)

Yes

No

Section II – Property Information

Electric utility:

Property name:

Contact person:

Project street address:

Project city:

State:

ZIP code:

Number of units:

Number of multifamily buildings:

Building(s) year built:

Number of building stories:

Section III – Contract Information		
Ownership Type: <input type="checkbox"/> Customer owned <input type="checkbox"/> Third-party owned		
Please select the relevant information for third-party owned systems:		
<input type="checkbox"/> Power purchase agreement	<input type="checkbox"/> Lease	<input type="checkbox"/> Other (Please specify)
Warranty Information		
Description of component(s) included in warranty:		
<i>The warranty terms below are in accordance with the SOMAH Program Handbook Section 2.11.</i>		
20-year manufacturer performance warranty	<input type="checkbox"/> Yes	<input type="checkbox"/> No
10-year workmanship warranty for no-cost repair and replacement of defective equipment	<input type="checkbox"/> Yes	<input type="checkbox"/> No
20-year warranty against more than 15% degradation of electrical generation output	<input type="checkbox"/> Yes	<input type="checkbox"/> No
1-year meter workmanship warranty	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Anticipated yearly degradation		%
Does the property have replacement reserves? (Funds set aside that provide periodic replacement of building components)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Number of projects and kW currently under management?	Projects	kW
Performance Guarantee		
What are the terms you have with your vendors?		
How do you ensure that mechanic's liens are not filed?		
Additional warranty information (e.g., monitoring and report accessibility or damage and roof penetration)		

Section IV – System Specifications & Installation Information	
<i>All calculations should be made using the EPBB Calculator. Reference the incentive estimate tool in PowerClerk.</i>	
Energy Consumption	
Tenant area annual consumption (historical avg.)	kWh
Common area annual consumption (historical avg.)	kWh
Total annual consumption (historical avg.)	kWh
Estimated Production	
Estimated annual system production (1st year)	kWh
Estimated amount of annual consumption offset by PV system	%
Proposed common area allocation (maximum 49% of total system)	%
Proposed tenant area allocation (minimum 51% of total system)	%
Estimated project timeline:	

Milestone	Estimated Completion Date	
Signed contract		
Permit pulled		
Construction start date		
Construction end date		
Permission to operate received		
Incentive payment received		
Is a carport installation included in the project scope?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is there a carport already located on site?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Scope of Work – Inclusion and Exclusions		
Tree and other landscape trimming or removal as needed	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Asphalt or ground removal for ground-mount or carport installation	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Electrical service upgrades on customer side if required	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Utility de- and re-energize fees if applicable	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Fencing and exclusion zones around work and storage areas to maintain safety	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Discretionary review fees in addition to normal permitting fees in the case that the authority having jurisdiction (AHJ) requires a special development or planning review	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Special inspection fees	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Structural engineering or architect fees if required by utility or AHJ	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Relocation or installation of walk paths on roof if applicable	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Recertification of customer electric gear if required by utility or AHJ	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Coordinate with any roofing installer and/or manufacturer that has an existing roof warranty and take all necessary steps to maintain existing warranties	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Summary of scope of work (additional information about installation process or work to be performed in conjunction with solar installation if applicable):		
Attachments included?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Proposed Equipment

Inverter make and model:	
Inverter quantity:	
PV module make and model:	
PV module quantity:	
Other, if applicable (specify component type):	
Make and model:	
Quantity:	
Total system size (CEC-AC):	kW

Section V – Additional Information

Contractor's Prior Experience

Number of separate VNEM interconnections:	
Number of individual solar projects:	
Number of LIWP, MASH, etc. rebates completed:	
Number of projects completed with carports included:	

References attached	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Single-line diagram attached	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Manufacturer specification sheets attached	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Site plan attached	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Supporting bid documentation attached	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Description of supporting bid documentation (if applicable):		

Section VI – Payments and Cost Information

Customer-Owned Systems Only

PV module cost	\$
Inverter(s) cost	\$
Cost of carport material and installation (if applicable)	\$
On-site system measurement, performance monitoring and data acquisition equipment	\$
Permitting fees	\$
Balance of system	\$
Total project cost (Total of lines above)	\$
Cost per kW (CEC-AC)	\$/kW
Deposit	\$

Payment Schedule

<i>Amount</i>	<i>Description</i>
Milestone 1: \$	
Milestone 2: \$	
Milestone 3: \$	
Milestone 4: \$	

Third-Party Owned Systems Only
Please enter the information as applicable for PPA or lease systems.

Duration	(1–20 years)
Cost (\$) per kWh (PPA)	\$ /kWh
Cost (\$) per month (lease)	\$ /month
Escalator (if applicable)	%

Estimated Financial Summary

The estimated total incentive amount can be generated using the Incentive Estimator in PowerClerk, based on the system size. This is an estimation and not a guaranteed amount.

Estimated total costs	\$	
Estimated total incentive amount	\$	
Will the contractor carry the SOMAH rebate as a part of payment?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

20-Year Table

Year	Rate	Year	Rate
Year 1		Year 11	
Year 2		Year 12	
Year 3		Year 13	
Year 4		Year 14	
Year 5		Year 15	
Year 6		Year 16	
Year 7		Year 17	
Year 8		Year 18	
Year 9		Year 19	
Year 10		Year 20	

Option to purchase at end of agreement?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
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Terms to purchase at end of agreement:

Bid Terms

This bid is valid until the following date:		
Tolerance for changes in system size from this bid:		
Tolerance for changes in total cost from this bid:		
Contractor may substitute equipment quoted based on availability?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Section VII – Job Training and Local Hiring

Local and targeted hiring is strongly encouraged and can be referenced in the SOMAH Program Handbook Section 2.8.6.

Is contractor planning to use local hiring to fulfill the job trainee requirement for this project?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
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Local hiring plan (if applicable):

Wage information	
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Benefit information	
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Other services (if applicable):

Acknowledgments

The undersigned declare under penalty of perjury under the laws of the State of California that the information provided on this form is accurate and true.

<p>_____</p> <p>Solar contractor signature</p>	<p>_____</p> <p>Date</p>
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